

YOUR GIFT	OUTRIGHT GIFT OF CASH	OUTRIGHT GIFT OF SECURITIES OR STOCK	OUTRIGHT GIFT OF PERSONAL PROPERTY	GIFT OF REAL ESTATE	BEQUEST	GIFT OF LIFE INSURANCE	CHARITABLE GIFT ANNUITY*	CHARITABLE REMAINDER TRUST	CHARITABLE LEAD TRUST	GIFT OF RETIREMENT PLAN ASSETS
<b>YOUR GOAL</b>	Make a quick gift. Might be matched by employer	Eliminate tax on capital gains	Share your love of your collection or other personal items	Real estate is no longer needed and generate an income tax deduction	Defer a gift until after your death	Make a large gift with few costs to donor	Supplemental income with fixed & guaranteed payments that may be tax-free	Secure a fixed & often increased income or create a hedge against inflation	Reduce gift and estate taxes on assets you pass to next of kin	Eliminate the twofold taxation on IRAs or other retirement plans
<b>HOW TO MAKE A GIFT</b>	Simply write a check or use a credit card to donate online <a href="https://mypossibilities.org/donate">mypossibilities.org/donate</a>	Contribute long-term appreciated stock or other securities, including some closely held stock	Donate tangible personal property	Convey your real estate, including all or a portion of mineral interests to MP	Name MP in your will or living trust. Designate a specific amount, percentage or share	Designate MP as owner of a life insurance policy or name MP as a beneficiary of all or portion of the policy	Contact MP's Community Engagement Director to transfer cash or assets and sign an agreement	Create a trust that pays you or others income annually; the remainder later passes to MP	Create a trust that pays a fixed or variable income to MP for a specific term of years, then passes remainder to heirs	Name MP as the beneficiary of a portion of the assets after your lifetime.
<b>YOUR BENEFITS</b>	Immediate charitable deduction  Removes property from your estate	Immediate charitable deduction  Eliminate tax on capital gains	Charitable deduction based on the full fair market value of assets if MP retains the gift	Immediate income tax deduction  Reduction or elimination of capital gains tax	Gift is exempt from federal estate tax  Control your assets during your lifetime	Possible current or future income tax deduction(s) through gift to pay policy premiums  Remove insurance proceeds from estate	Current & future savings on income taxes  Fixed lifetime payments to one or two individuals	Variable or fixed income to named beneficiaries for life  Immediate income tax charitable deduction	Reduce your taxable estate  Asset, including the increase in value, passes to your family. Reduce or eliminate estate and gift taxes	Make a gift using the most highly taxed assets. Leave more tax efficient assets to next of kin

\*Not available in all states or from some organizations  
Adapted from SMU Office of Planned and Endowment Giving